

April 20, 2012

MS. JANET ENCARNACION

Head, Disclosure Department Philippine Stock Exchange, Inc. Tower One and Exchange Plaza Ayala Triangle, Ayala Avenue, Makati City

Dear Ms. Encarnacion:

Please be informed that Aboitiz Equity Ventures, Inc. (AEV) will hold an analysts' briefing for its first quarter 2012 financial and operating results on May 4, 2012 at 4:00 p.m., at the Makati Shangri-la Hotel, Manila. The briefing is exclusive to investment/equity analysts.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES, INC.

M. Jasmin S. Grots

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M. JASMINE S. OPORTO Corporate Secretary