

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

A	B	O	I	T	I	Z		C	O	R	P	O	R	A	T	E		C	E	N	T	E	R					
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(Business Address: No. Street City / Town / Province)

LEAH I. GERALDEZ

Contact Person

(032) 231-2580 LOC 310

Company Telephone Number

1	2		3	1
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Month Day

Fiscal Year

1	7	-	C	
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FORM TYPE

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Month Day

Annual Meeting

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Secondary License Type, if Applicable

S	E	C
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Dept. Requiring this Doc

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Amended Articles Number/Section

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Total No. of Stockholders

X

Domestic

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Foreign



To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

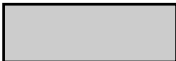
STAMPS

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SECURITIES & EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **July 4, 2007**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CE02536** 3. BIR TIN **003-828-269-V**
4. **ABOITIZ EQUITY VENTURES, INC.**
Exact name of registrant as specified in its charter
5. **Cebu City, Philippines** 6. 
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **Gov. Manuel A. Cuenco Ave., Kasambagan, Cebu City** **6000**
Address of principal office Postal Code
8. **(032) 231-2580**
Registrant's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding
(as of March 31, 2007) |
|-----------------------------------|--|
| Common Stock P1 Par Value | 5,694,599,621 |
| Amount of Debt Outstanding | P15,883,076,913 |
11. Indicate the item numbers reported herein: 9

Item 9: Other Events

Aboitiz Power Corporation (APC), a subsidiary of Aboitiz Equity Ventures, Inc. (AEV), has formally appointed (i) BDO Capital & Investment Corp. and PCI Capital Corporation as Domestic Lead Underwriters, and (ii) ATR KimEng Capital Partners, Inc., BPI Capital Corporation and First Metro Investment Corporation as Domestic Co-Lead Underwriters (the Domestic Lead Underwriters and the Domestic Co-Lead Underwriters are hereinafter collectively referred to as the "Domestic Underwriters"), for the domestic offer of APC's common shares upon the signing today of a domestic underwriting agreement by APC and the Domestic Underwriters.

Up to 521,739,130 APC common shares, or approximately 30% of the total number of APC shares being offered, will be offered to the domestic market. Of the APC common shares to be offered to the domestic market, up to 347,826,072 and 173,913,058 will be offered to Trading Participants of the Philippine Stock Exchange (PSE) and to Local Small Investors, respectively. The offer price of the APC common shares has been set at ₱5.80 per share following the conclusion of the book-building process for the international offer of the

shares and after discussions between APC and the international and domestic underwriters.

APC has also appointed Securities Transfer and Services, Inc. (STSI) as the receiving and stock transfer agent of the public offer of the APC common shares.

Pursuant to its lock-up undertaking as required by the PSE and by its commitments under the international underwriting agreement, AEV has appointed BDO-EPCI, Inc. as the Escrow Agent to hold its APC common shares in escrow during the lock-up period, which is 180 days from the date of the listing of the APC common shares with the PSE.

Disclaimer: *The foregoing does not constitute a prospectus or other offering memorandum in whole or in part and does not constitute an offer to sell or the solicitation of an offer to buy any security, including the common shares of APC. There shall be no sale of any of APC's securities, including its common shares, in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to qualification under securities laws of such state or jurisdiction. Prospective investors should undertake their own assessment with regard to any investment in APC's securities and they should obtain independent advice on any such investment's suitability, inherent risks and merits and any tax, legal and accounting implications which it may have for them.*

The foregoing is not an offer for sale of securities in the United States. The securities described in this article have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities described herein may not be offered or sold in the United States absent registration under the Securities Act or pursuant to exemption from registration. Any offer of the securities described herein will be made by means of an offering memorandum that will contain detailed information about APC and its management, including financial statements. There will be no public offering of APC's securities in the United States.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES, INC.

By:

(Original signed)

LEAH I. GERALDEZ

Assistant Corporate Secretary

Date: July 4, 2007